Statewide Economic Impact from the Oklahoma Indian Gaming Association

A Summary of the 2015 Annual Impact Report
$1 BILLION

Revenues from Tribal Government Gaming to the State of Oklahoma have hit the $1 billion mark this year in contributions toward education in Oklahoma. Those dollars have been directly deposited in the State’s education accounts in the last ten years, and the deposits and total contributions will continue to grow.

The Oklahoma Indian Gaming Association and its membership have commissioned, and released the results of, the first-ever report, “Statewide Economic Impacts from Oklahoma Tribal Government Gaming,” and the results are incredible.

This report is intended to be the first of many, which will be undertaken annually, and presented to the people of Oklahoma with pride.

Special thanks to the Steven C. Agee Economic Research and Policy Institute at Oklahoma City University and KlasRobinson Q.E.D., Inc. for their exceptional work on the report.
Tribal Government Gaming direct output was $4.2 billion in 2014, representing 2.5 percent of private production in the Oklahoma Economy.
Annual employee benefits of almost $225 million including healthcare, dental and life insurance, as well as retirement plans.
23,
Tribal Government Gaming Operations and related facilities supported 23,277 ongoing jobs in 2014, of which 83.2 percent were full-time positions.
In 2014, Oklahoma Tribal Government Gaming Operations and their employees paid out more than $264 million in payroll related taxes, including almost $30 million in income taxes to the State of Oklahoma.
$91
Annual wages, salaries and tips were almost $910 million for the 23,277 ongoing jobs supported by Tribal Government Gaming Operations and related facilities.
More than 38.2 million visits to Tribal Government Gaming Operations and related hotel and ancillary facilities occurred in 2014, including more than 14.6 million out-of-state visits.
38.2 Million Visits
Oklahoma Tribal Government Gaming has paid the State more than $1 billion in Exclusivity Fees since 2006.
Gaming has paid the State Activity Fees since 2006.
$405 Million
In 2014 alone, the Oklahoma Tribal Government Gaming industry spent over $405 million in capital expenditures and improvements, creating an estimated 2,883 jobs and earnings of almost $155 million in the construction industry.
Induced and indirect impact on the economic output on the State of Oklahoma from both construction and operations is estimated to equal just over $2 billion annually, giving a total economic impact of $6.9 billion from annual operations and construction.
9

Billion
Induced and indirect impact on employment in the State of Oklahoma from both construction and operations is estimated to equal 16,128 ongoing jobs, giving a total employment impact of 42,288 jobs from annual operations and construction.
Induced and indirect impact on earnings in the State of Oklahoma from construction and operations is estimated to equal more than $724 million annually, giving a total earnings impact from annual operations and construction of $2 billion.
BACKGROUND

Tribal Government Gaming in Oklahoma began several decades ago with simple bingo halls situated in retrofitted buildings. Today, 30 Tribal Nations in Oklahoma currently own 124 Tribal Government Gaming operations, including 19 casinos with hotels/resorts with a combined total of 4,700 rooms, and almost 425,000 square feet of meeting, function and entertainment space.

Other related ancillary facilities and amenities include almost 200 restaurants and bars, eight golf courses with a total of 108 holes, four spas, seven RV parks with nearly 375 sites, almost 50 gas and convenience stores as well as destination and convenience retail, several bowling centers, laser tag and a movie complex.

Oklahoma has the second largest Native American population in the United States, behind only California. According to the 2010 Census, 482,760 Oklahomans identified as Native American alone or in combination with other races.
KEY TERMS

Direct impact
Direct impacts are changes in the industry in which the final demand change is made. In the case of Tribal Government Gaming in Oklahoma, direct impacts are those generated directly, including employment, wages, purchase of goods and services, as well as taxes or payments in lieu of taxes paid to the local, state and/or federal governments.

Multiplier impact
Estimates of indirect and induced impact were prepared using the IMPLAN (Impact Analysis for PLANing) economic model originally developed for the USDA Forest Service in cooperation with the Federal Emergency Management Agency and the USDI Bureau of Land Management.
TRIBAL JURISDICTIONS IN OKLAHOMA

- Cherokee/Delaware Tribe of Indians/
  United Keetoowah Band of Cherokees
- Cheyenne-Arapaho
- Chickasaw
- Chilocco Indian School Lands
- Choctaw
- Citizen Potawatomi/Absentee Shawnee
- Iowa
- Kaw
- Kickapoo
- Kiowa-Comanche-Apache (Ft. Sill Apache)
- Miami
- Modoc
- Muscogee (Creek)/Alabama Quassarte/Kialegee/Thlopthlocco
- Osage
- Otoe-Missouria
- Ottawa
- Pawnee
- Peoria
- Ponca
- Quapaw
- Sac and Fox
- Seminole
- Seneca-Cayuga
- Shawnee/Eastern Shawnee
- Tonkawa
- Wichita and Affiliated Caddo-Delaware
- Wyandotte
2014 – 2015 OIGA OFFICERS

Chairman
Brian Foster
_Otoe Missouria Tribe_

Vice Chairman
David Qualls
_Peoria Tribe_

Secretary/Treasurer
Christian Fenner
_Choctaw Nation of Oklahoma_

OIGA Executive Delegates
At Large
Wes Pappan
_Kaw Nation_

Keith Enyart
_Seneca-Cayuga Gaming Commission_

Executive Director
Sheila Morago
_Gila River Indian Community_

2014-2015 OIGA TRIBAL MEMBER LIST

Absentee Shawnee Tribe of Indians of Oklahoma
Apache Tribe of Oklahoma
Caddo Nation
Cherokee Nation of Oklahoma
Chickasaw Nation of Oklahoma
Choctaw Nation of Oklahoma
Citizen Potawatomi Nation
Comanche Nation of Oklahoma
Delaware Nation
Eastern Shawnee Tribe of Oklahoma
Fort Sill Apache Tribe of Oklahoma
Iowa Tribe of Oklahoma
Kaw Nation
Kiowa Tribe of Oklahoma
Miami Tribe of Oklahoma
Muscogee (Creek) Nation
Osage Nation
Otoe-Missouria Tribe of Indians
Ottawa Tribe of Oklahoma
Pawnee Nation of Oklahoma
Peoria Tribe of Indians of Oklahoma
Quapaw Tribe of Oklahoma
Sac and Fox Nation of Oklahoma
Seminole Nation of Oklahoma
Seneca Cayuga Tribe of Oklahoma
Tonkawa Tribe of Oklahoma
Wichita and Affiliated Tribes
Wyandotte Nation
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